

# **Supplementary Sheet for the Fiscal Year Ended March 31, 2026**

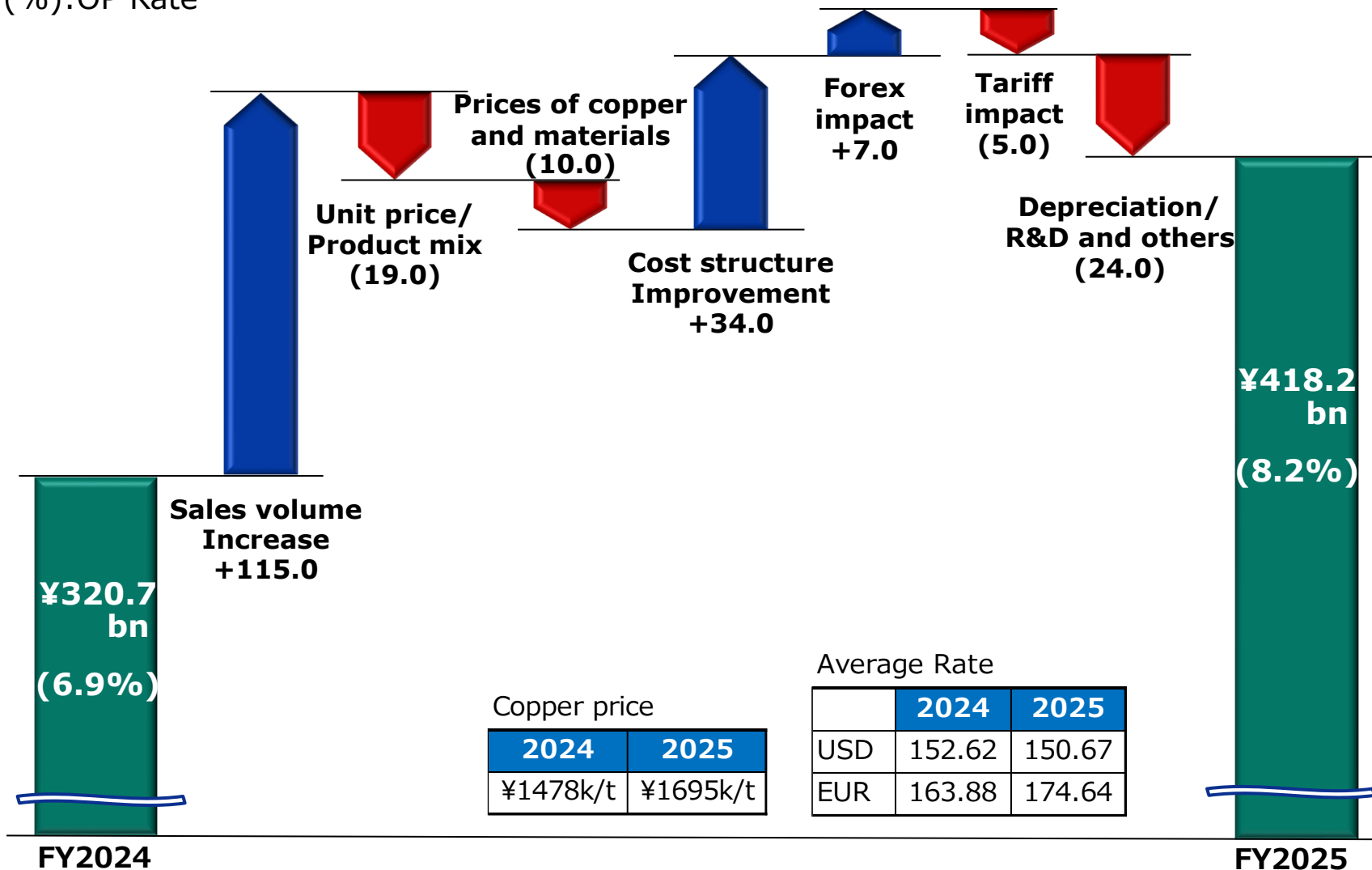
Sumitomo Electric Industries, Ltd.  
May 12, 2026

# 1-1. FY2025 Results

	¥bn	FY2024 Actual①	FY2025 Revised Plan②	FY2025 Actual③	FY2025	Growth ③-①	Difference ③-②	FY2025 25M Plan
Net Sales		4,679.8	4,900.0	<b>5,110.2</b>		+430.4	+210.2	<b>4,400.0</b>
Operating Profit		320.7	375.0	<b>418.2</b>		+97.5	+43.2	<b>250.0</b>
Share of profit of investments accounted for using equity method		14.8		<b>31.4</b>		+16.6		
Other Non-Operating Income/Expenses		(25.9)		<b>(18.3)</b>		+7.7		
Ordinary Income		309.5	381.0	<b>431.3</b>		+121.8	+50.3	
Extraordinary Income or Loss		(5.4)		<b>73.9</b>		+79.3		
Profit before Income Taxes		304.1		<b>505.2</b>	[Excluding the profit on the sale of Sumitomo Densetsu]	+201.1		
Taxes and Profit Attributable to Non-Controlling Interests		(110.3)		<b>(135.7)</b>		(25.4)		
Profit Attributable to Owners of the Parent		193.8	320.0	<b>369.5</b>		+175.7	+49.5	
Before tax ROIC		9.3%		<b>14.7%</b>	[12.5%]			<b>8% or more</b>
ROE		8.6%		<b>14.7%</b>	[11.9%]			<b>8% or more</b>

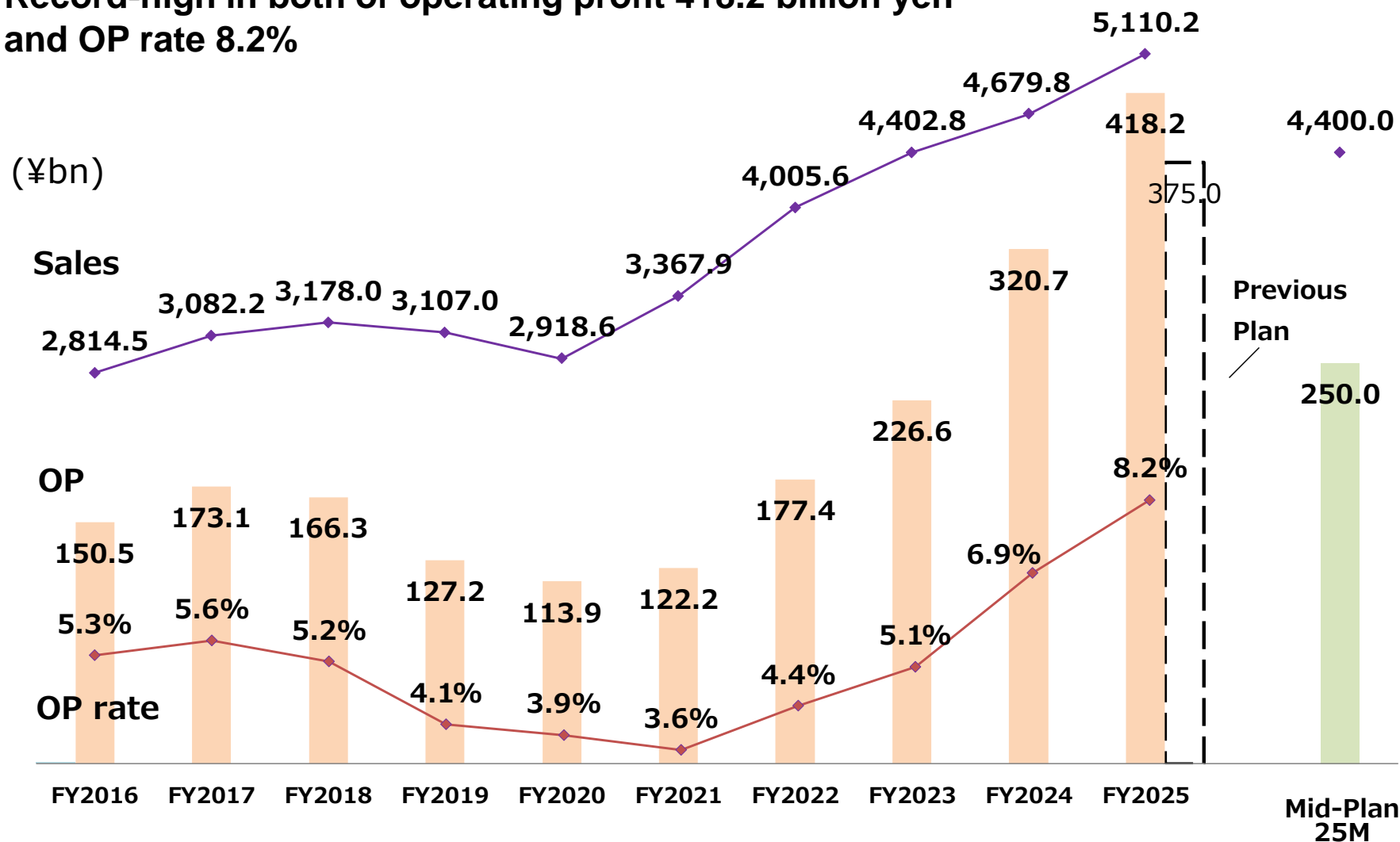
# 1-2. OP variation factors from FY2024 to FY2025

(%):OP Rate



# 1-3. Performance trends

Record-high in both of operating profit 418.2 billion yen  
and OP rate 8.2%



# 1-4. Sales and OP by Segment

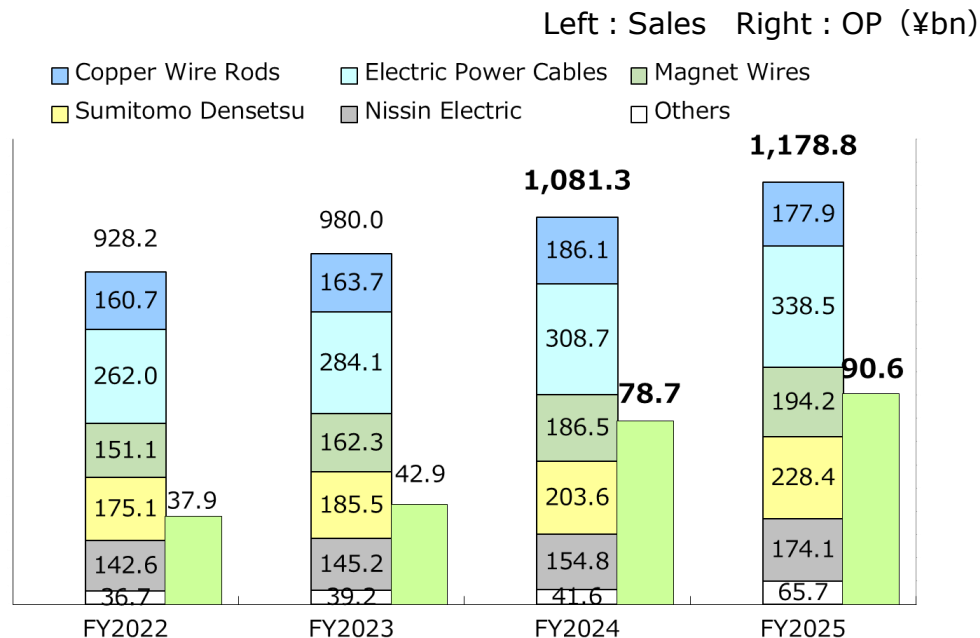
¥ bn	FY2024 Actual <sup>①</sup>		FY2025 Revised Plan <sup>②</sup>		FY2025 Actual <sup>③</sup>		Growth ③－①		Difference ③－②	
	Sales	OP	Sales	OP	Sales	OP	Sales	OP	Sales	OP
Environment and Energy	1,081.3	78.7	1,150.0	77.0	<b>1,178.8</b>	<b>90.6</b>	+97.4	+11.9	+28.8	+13.6
Infocommunications	223.3	19.9	310.0	65.0	<b>326.6</b>	<b>77.4</b>	+103.4	+57.5	+16.6	+12.4
Automotive	2,734.7	172.4	2,800.0	170.0	<b>2,937.2</b>	<b>179.7</b>	+202.4	+7.3	+137.2	+9.7
Electronics	377.2	29.3	390.0	35.0	<b>409.1</b>	<b>39.5</b>	+31.8	+10.2	+19.1	+4.5
Industrial Materials and Others	372.7	20.6	390.0	28.0	<b>388.4</b>	<b>31.4</b>	+15.7	+10.8	(1.6)	+3.4
Total	4,679.8	320.7	4,900.0	375.0	<b>5,110.2</b>	<b>418.2</b>	+430.4	+97.5	+210.2	+43.2

※Differences between the aggregate of all segments and Total are consolidated eliminations.

# 1-5. OP variation factors and performance trends by segment

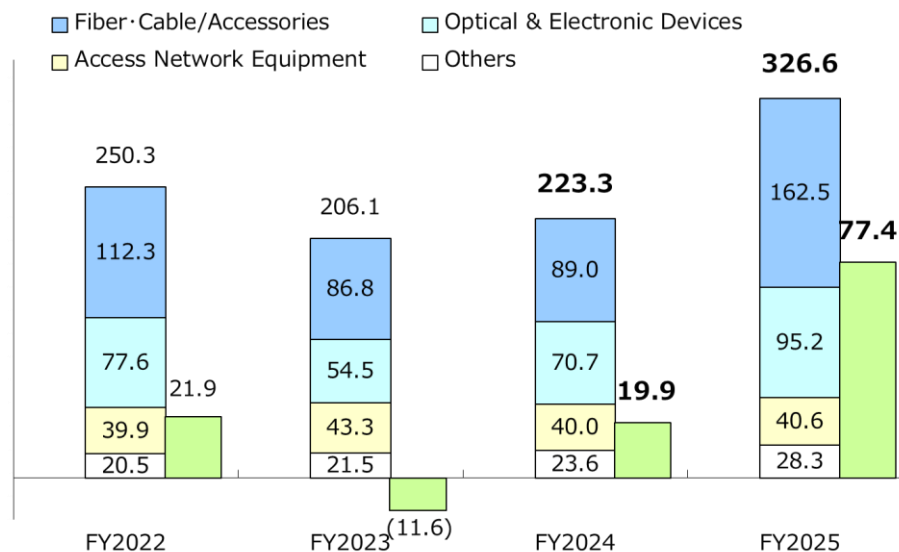
**Environment and Energy**  
**[OP]FY2025 : 90.6 billion yen**  
**(+11.9 billion yen from FY2024)**

- (+) Increase in number of power cable, rectangular magnet wires for xEV
- (+) Increase in sales of Nisshin Electric and Sumitomo Densetsu
- (+) Copper price impact: Sales ¥54.0 bn
- (+) OP ¥ 4.5 bn



**Infocommunications**  
**[OP]FY2025 : 77.4 billion yen**  
**(+57.5 billion yen from FY2024)**

- (+) Increase in sales of optical connectors and devices for data centers due to expansion of Generative AI
- (+) Cost reduction through productivity improvement

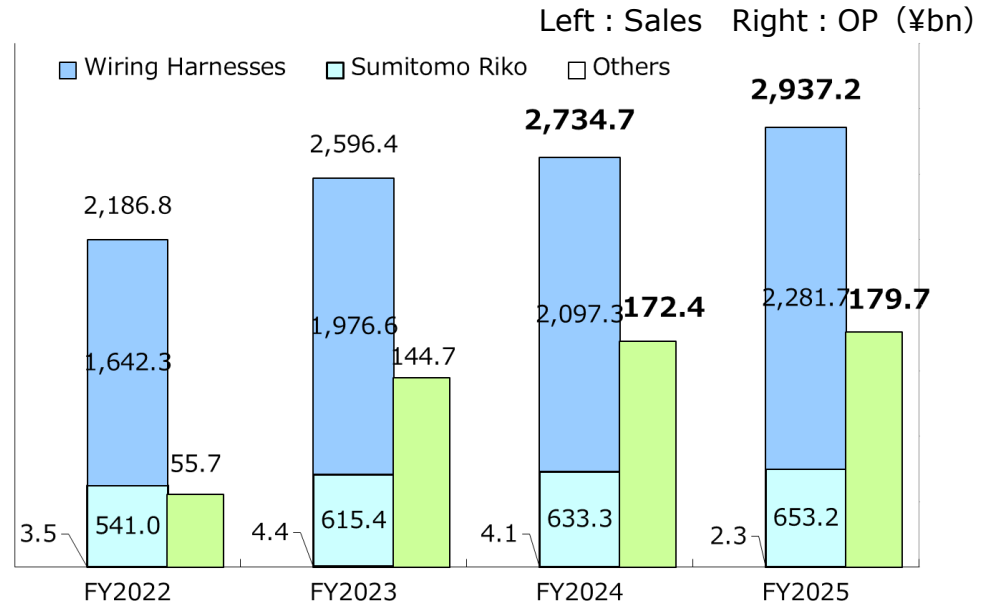


# 1-5. OP variation factors and performance trends by segment

## Automotive

**[OP]FY2025 : 179.7 billion yen (+7.3 billion yen from FY2024)**

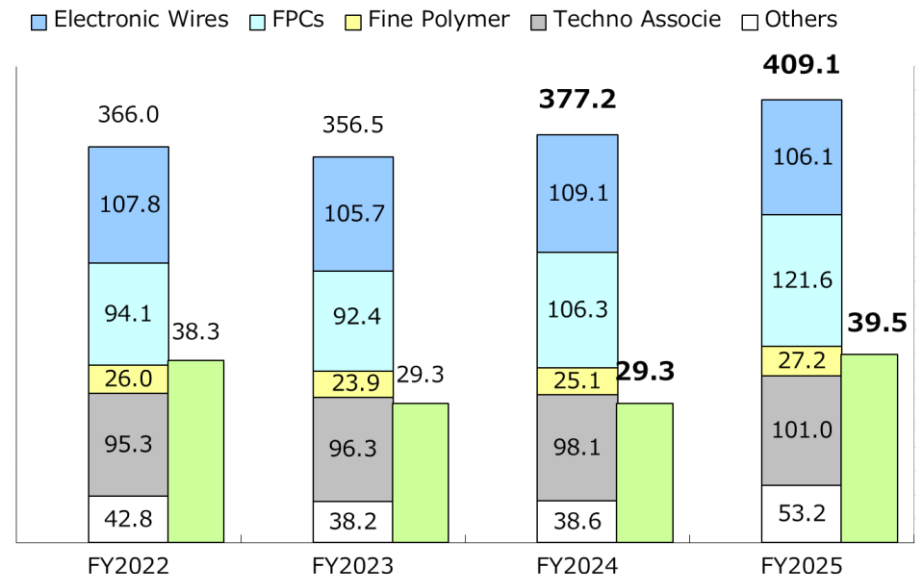
- (+) Steady demand for Wiring Harnesses and Sumitomo Riko
- (+) Cost reduction through productivity improvement



## Electronics

**[OP]FY2025 : 39.5 billion yen (+10.2 billion yen from FY2024)**

- (+) Strong Demand for FPCs for major customers
- (+) Cost reduction through productivity improvement

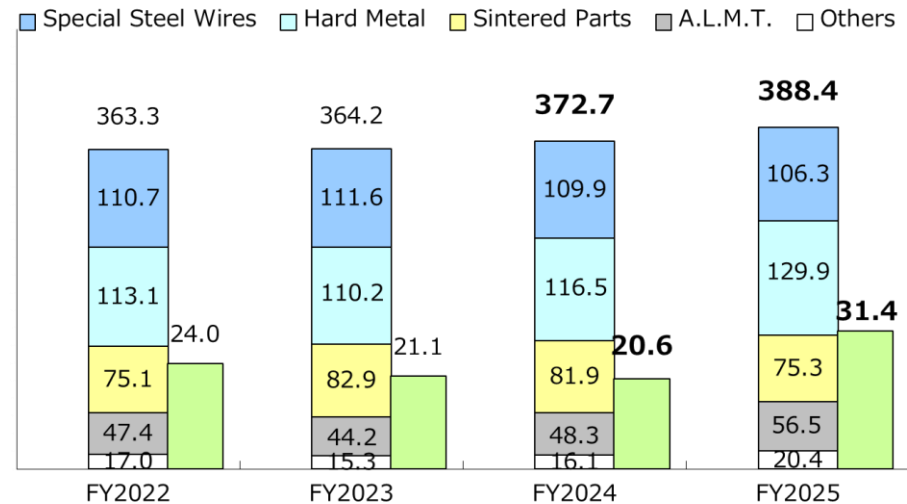


# 1-5. OP variation factors and performance trends by segment

Left : Sales Right : OP (¥bn)

**Industrial Materials and Others**  
**[OP]FY2025 : 31.4 billion yen**  
**(+10.8 billion yen from FY2024)**

- (+) Increase in sales of carbide products
- (+) Cost improvement of sintered products





# 1-6. BS as of FY2025 end

	¥ bn	FY2024 Actual①	FY2025 Actual②	Difference ②—①		¥ bn	FY2024 Actual①	FY2025 Actual②	Difference ②—①
Cash and Time Deposits		295.9	<b>237.0</b>	(58.9)	Trade Payables		473.8	<b>487.7</b>	+13.8
Trade Receivables		911.9	<b>948.2</b>	+36.3	Interest Bearing Debt		775.9	<b>709.8</b>	(66.1)
Inventories		923.0	<b>1,018.1</b>	+95.2	Other		661.5	<b>792.1</b>	+130.6
Property, Plant and Equipment		1,121.8	<b>1,189.4</b>	+67.6	Total Liabilities		1,911.2	<b>1,989.5</b>	+78.3
Investment Securities		604.7	<b>713.0</b>	+108.3	Total Shareholders' Equity		1,862.9	<b>2,124.5</b>	+261.6
Other		584.2	<b>718.7</b>	+134.5	Total Accumulated Other Comprehensive Income		427.5	<b>618.9</b>	+191.5
					Non-Controlling Interests		240.0	<b>91.6</b>	(148.5)
					Total Net Assets		2,530.4	<b>2,835.0</b>	+304.6
Total Assets		4,441.6	<b>4,824.5</b>	+382.9	Total Liabilities and Net Assets		4,441.6	<b>4,824.5</b>	+382.9

# 1-7. Statement of Cash Flows

	¥ bn	FY2024 Actual①	FY2025 Actual②	Difference ②－①
Profit before Income Taxes		304.1	<b>505.2</b>	+201.1
Depreciation and Amortization		206.2	<b>209.8</b>	+3.7
Changes in Working Capital		△25.6	△ <b>91.4</b>	(65.8)
Other		△82.4	△ <b>198.5</b>	(116.1)
Cash Flows from Operating Activities		402.3	<b>425.2</b>	+22.9
Cash Flows from Investing Activities		△223.9	△ <b>174.9</b>	+49.0
Free Cash Flow		178.3	<b>250.3</b>	+72.0
Cash Flows from Financing Activities		△150.8	△ <b>326.0</b>	(175.2)
Other		△1.3	<b>17.1</b>	+18.4
Increase(Decrease) in Cash and Cash Equivalents		26.2	△ <b>58.6</b>	(84.8)
Cash and Cash Equivalents at the End of Year		294.5	<b>235.9</b>	(58.6)

## 2-1. FY2026 Forecasts

	¥bn	FY2025 Actual	FY2025	FY2026		Growth	FY2028
				1H Plan	Annual Plan		28M Plan
Net Sales		5,110.2		2,540.0	<b>5,300.0</b>	+189.8	<b>6,000.0</b>
Operating Profit		418.2	Excluding the profit on the sale of Sumitomo Densetsu	167.0	<b>425.0</b>	+6.8	<b>600.0</b>
Ordinary Income		431.3		169.0	<b>432.0</b>	+0.7	
Profit Attributable to Owners of the Parent		369.5		110.0	<b>320.0</b>	(49.5)	
Before tax ROIC		14.7%	[12.5%]		<b>11.9%</b>		<b>15% or more</b>
ROE		14.7%	[11.9%]		<b>11.4%</b>		<b>13% or more</b>
	USD	¥151			¥150		¥150
	EUR	¥175			¥170		¥170
	Copper	1695¥k/t			¥1900k/t		¥1900k/t

## 2-2. Impact of the situation in the Middle East

### Assumptions for our guidance

Given the rapidly changing situation, it is difficult to reasonably estimate the full-year impact; therefore, the guidance announced this time does not factor in the downside risks due to escalating tensions in the Middle East.

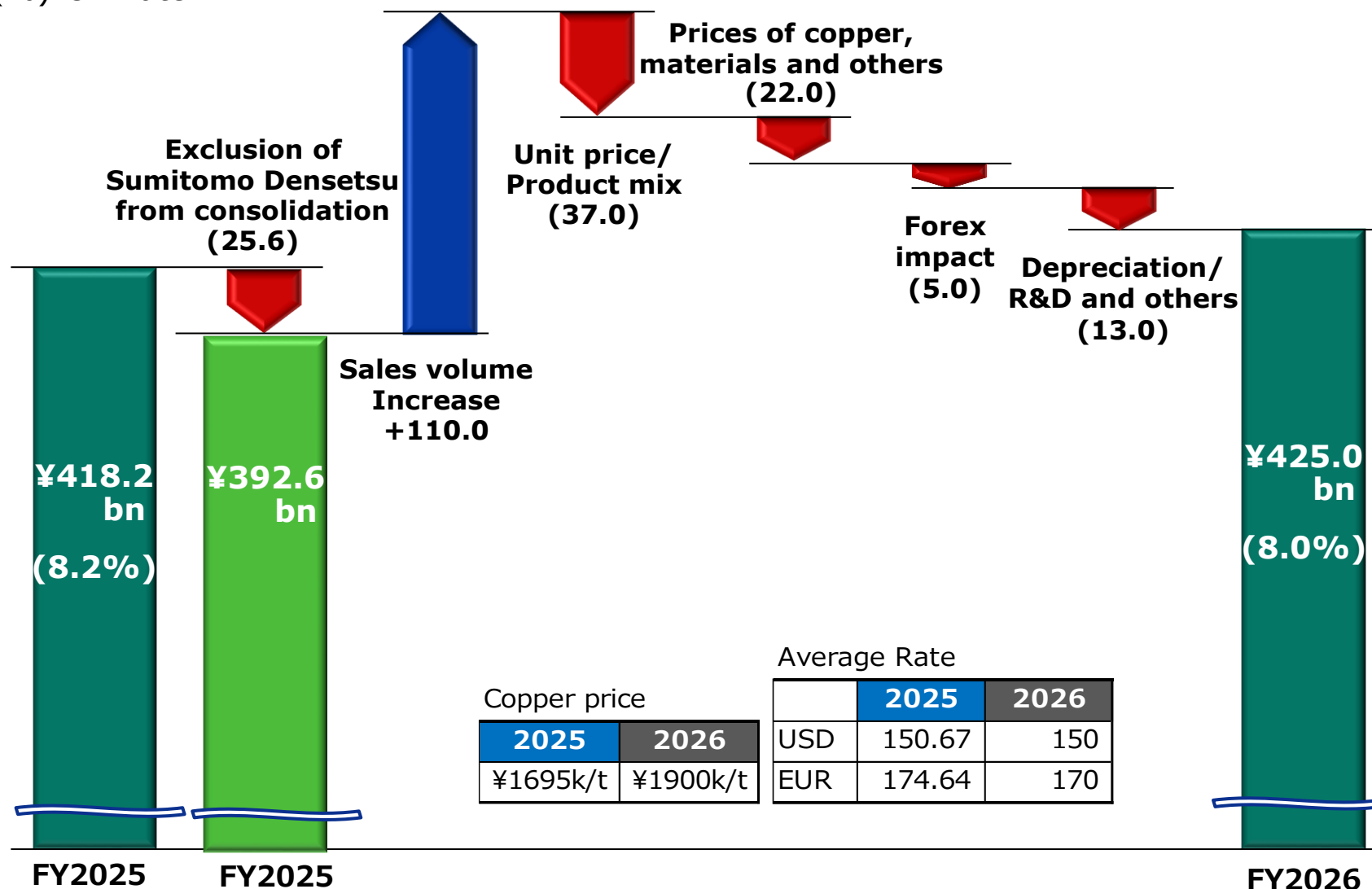
If risks materialize, we will strive to minimize the impact through recovery production, cost pass-through, and cost reduction.

### Examples of potential risks

- Rising costs of petrochemical products, energy, and transportation
- Delays in material procurement caused by supply chain disruptions
- Decrease in shipments to the Middle East
- Production cutbacks by customers resulting from supply chain disruptions
- Other related factors

## 2-3. OP variation factors from FY2025 to FY2026

(%):OP Rate

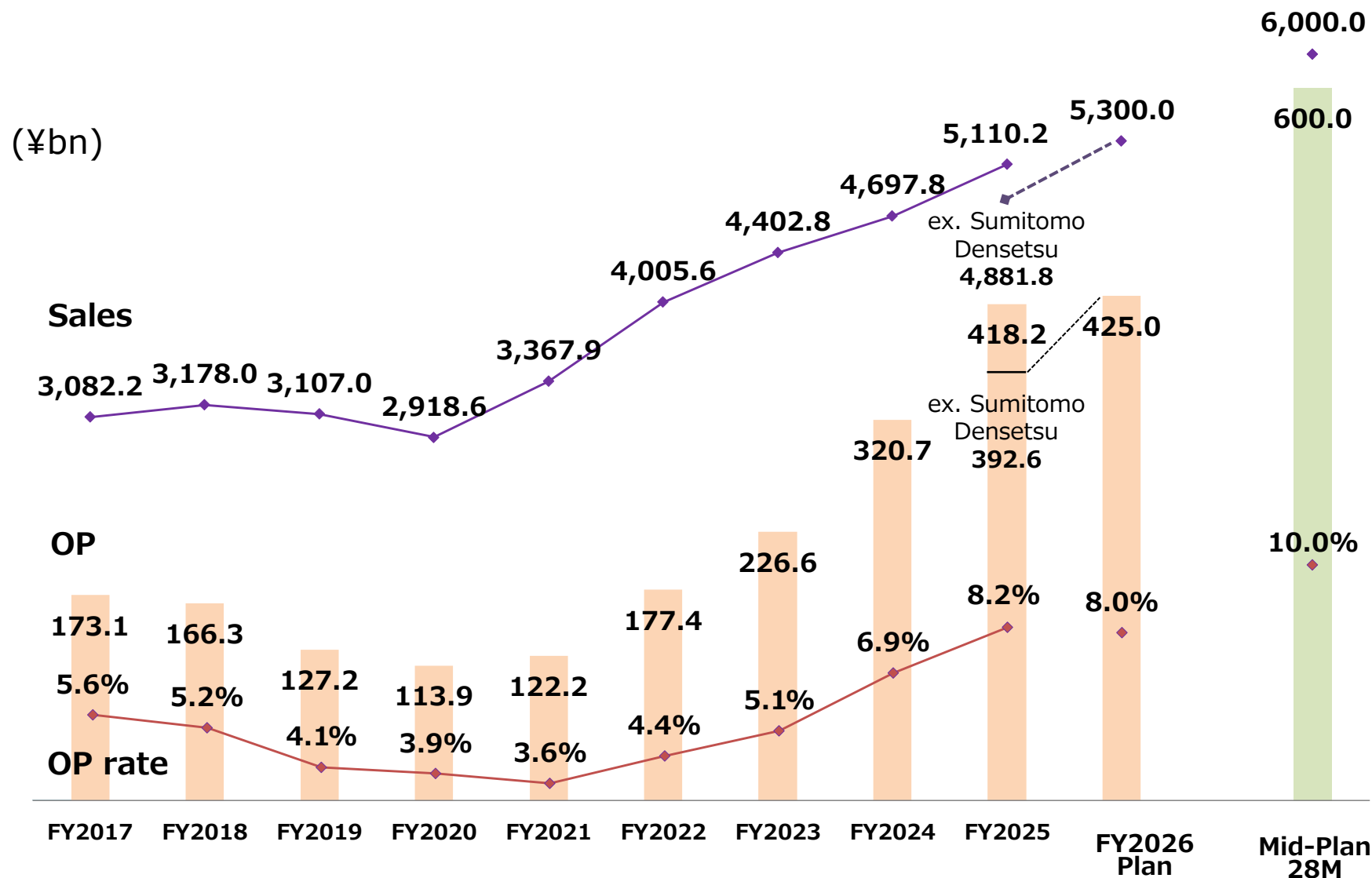


## 2-4. Sales and OP by Segment

¥bn	FY2025		FY2026				Difference		28M	
	Actual①		1HPlan		Annual Plan②		②－①		FY2028 Plan	
	Sales	OP	Sales	OP	Sales	OP	Sales	OP	Sales	OP
Environment and Energy	1,178.8	90.6	500.0	14.0	<b>1,060.0</b>	<b>44.0</b>	(118.8)	(46.6)	<b>1,200.0</b>	<b>70.0</b>
[Of which Sumitomo Densetsu]	[228.4]	[25.6]					[(228.4)]	[(25.6)]		
Infocommunications	326.6	77.4	200.0	51.0	<b>500.0</b>	<b>130.0</b>	+173.4	+52.6	<b>970.0</b>	<b>240.0</b>
Automotive	2,937.2	179.7	1,480.0	65.0	<b>3,040.0</b>	<b>184.0</b>	+102.8	+4.3	<b>3,100.0</b>	<b>210.0</b>
Electronics	409.1	39.5	210.0	21.0	<b>410.0</b>	<b>33.0</b>	+0.9	(6.5)	<b>440.0</b>	<b>40.0</b>
Industrial Materials and Others	388.4	31.4	210.0	16.0	<b>420.0</b>	<b>34.0</b>	+31.6	+2.6	<b>470.0</b>	<b>40.0</b>
Total	5,110.2	418.2	2,540.0	167.0	<b>5,300.0</b>	<b>425.0</b>	+189.8	+6.8	<b>6,000.0</b>	<b>600.0</b>

※Differences between the aggregate of all segments and Total are consolidated eliminations.

# 3. Performance Trends



## 4-1. Stock Split

### Details

Split Ratio : One share of common stock will be split into four shares

Record Date : Tuesday, June 30, 2026

Effective Date : Wednesday, July 1, 2026

### Purpose

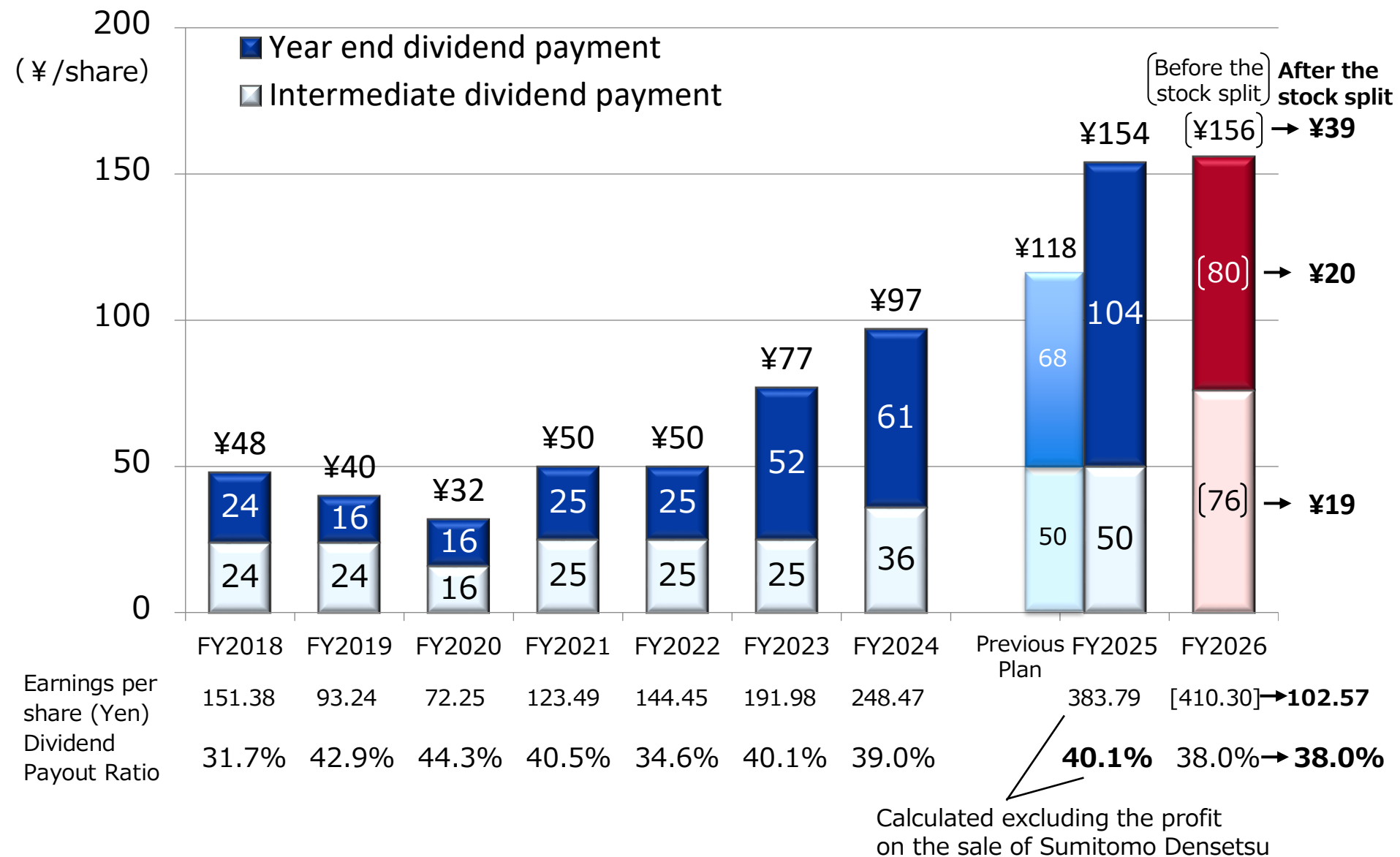
By lowering the amount per investment unit of stock, the company will allow for investing to become more accessible for our shareholders, as well as enable further expansion of our investor base.

### Dividend

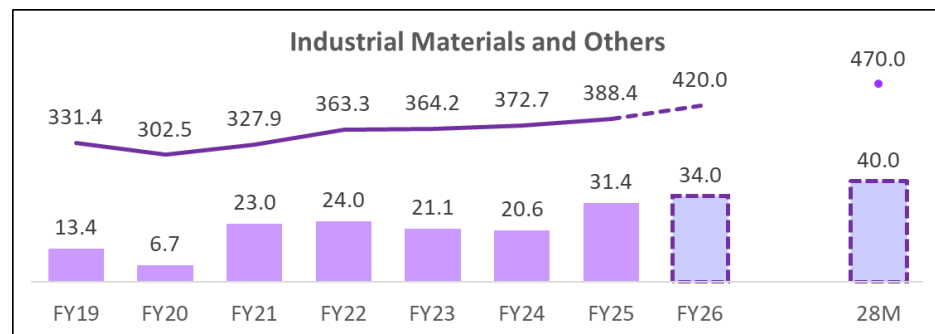
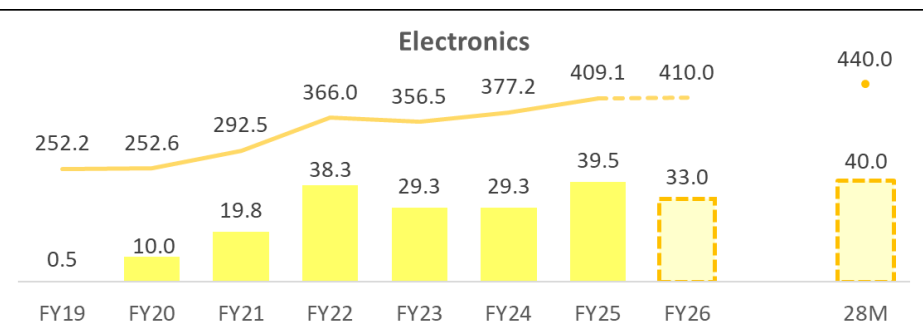
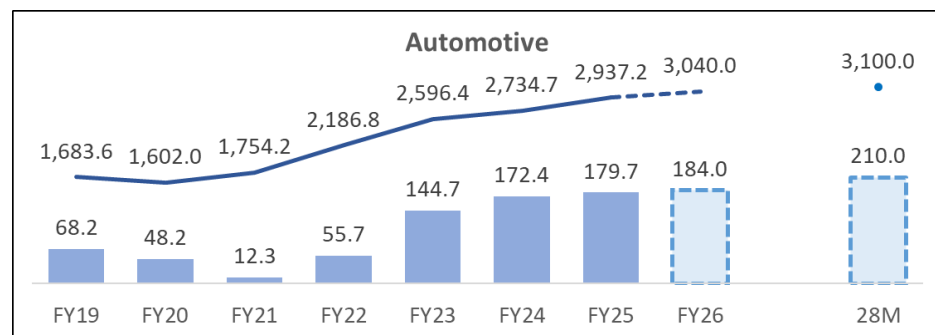
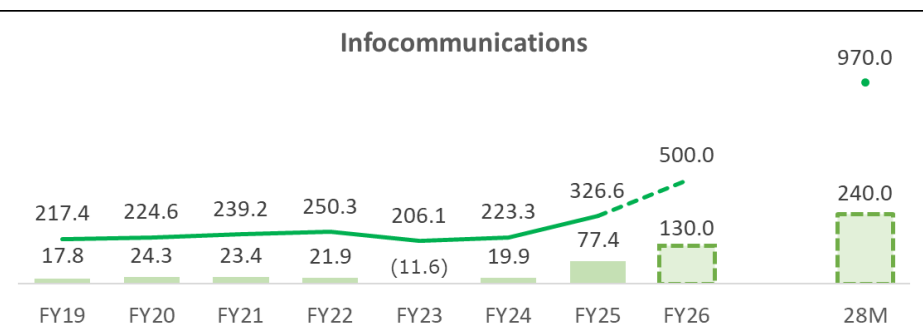
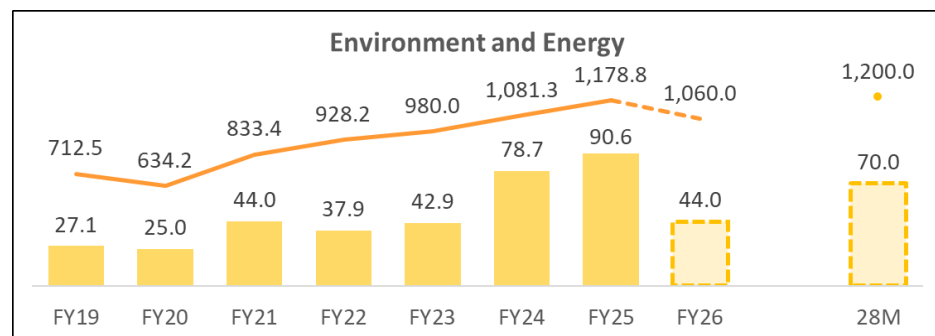
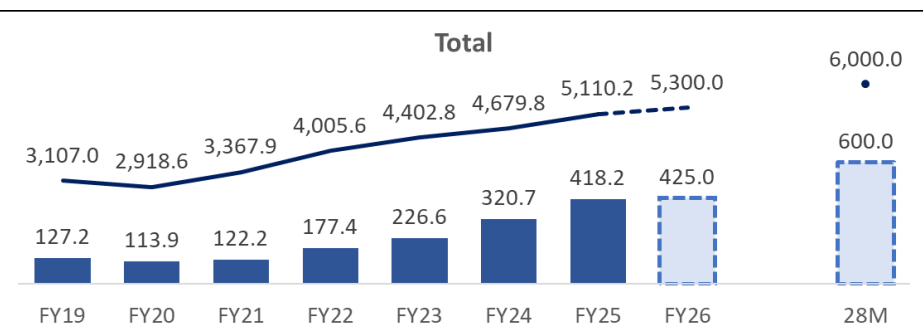
Assuming the stock split will be effective on July 1, 2026, the year-end dividend for the fiscal year ended March 31, 2026 with the record date of March 31, 2026 will be applicable to the common stock outstanding before the stock split.



## 4-2. Dividend



# (Reference) Annual Sales and OP

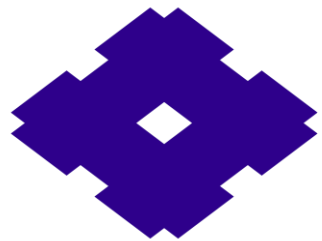


# Notes on Perspective Information

This presentation material contains various outlook and perspective information derived from our own presumptions and judgments based on currently available information on conditions and prospects of each market and economic circumstances such as currency exchange rate fluctuations. All figures and statements with respect to the future performances, projections, and business plans of Sumitomo Electric and its affiliated companies are constituted by those outlook and perspective information. Factors that could cause actual results to differ materially include, but not limited to:

1. Market and economic conditions in the United States, Europe, Japan and other Asian countries, especially increases and decreases in personal consumption and capital expenditures.
2. Fluctuations of currency exchange rates, especially between the Japanese yen and the U.S. dollar, the euro and Asian currencies.
3. The ability of Sumitomo Electric and its affiliated companies to cope with rapid technological development.
4. Changes in financial, management, environmental and other presumptions.
5. Current and future laws and regulations in foreign countries involving trade and other activities.
6. Changes in the market value of securities owned by Sumitomo Electric and its affiliated companies.

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